

**PATIENT INFORMATION:**

Date: \_\_\_\_\_

Name: \_\_\_\_\_ SS #: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Sex: M \_\_\_ F \_\_\_ Birthdate: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Emergency contact: \_\_\_\_\_ Emer. Phone: \_\_\_\_\_

Occupation/Grade in school: \_\_\_\_\_

Business/School: \_\_\_\_\_ Business Phone: \_\_\_\_\_

Referred By: \_\_\_\_\_

May I leave messages at your home or message phone? Yes \_\_\_ No \_\_\_ Msg. # \_\_\_\_\_

**PRIMARY INSURANCE:**

Person Responsible for Account: \_\_\_\_\_

Relation to Patient: \_\_\_\_\_ Birthdate: \_\_\_\_\_ SS#: \_\_\_\_\_

Address (if different): \_\_\_\_\_ Phone: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Person Responsible Employed by: \_\_\_\_\_ Occupation: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Subscriber #: \_\_\_\_\_ Group#: \_\_\_\_\_

**ADDITIONAL INSURANCE:** yes no

Subscriber name \_\_\_\_\_ Relation to Patient \_\_\_\_\_

Birthdate: \_\_\_\_\_ SS# or Subscriber #: \_\_\_\_\_

Address (If different from patient's): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Business Phone: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

**ASSIGNMENT AND RELEASE**

I, the undersigned, certify that I (or my dependent) have insurance coverage with:

\_\_\_\_\_ and assign directly to \_\_\_\_\_

all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the doctor or provider to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all insurance submissions. I give my authorization for my therapist to provide me with back-up therapeutic assistance if s/he is ill, on vacation or otherwise unavailable, if necessary.

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
(Responsible Party Signature) (Relationship) (Minor Signature) (Date)

**Please answer the following questions regarding the patient listed.**

Patient Name: \_\_\_\_\_

Patient's Primary Care Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Any Medications the Patient is currently taking; please note who prescribed them: \_\_\_\_\_

Past therapists the patient has worked with: \_\_\_\_\_

Hospitalizations for mental health reasons (If yes, when and where): \_\_\_\_\_

Is the patient receiving medical care at this time? If so, who is the treating provider and what is being treated:

**Any known history of the following experiences for the patient:**

Suicidal Ideation or attempts: If Yes, detail: \_\_\_\_\_

Self-injurious behaviors: If Yes, detail: \_\_\_\_\_

Witness to or victim of Domestic Violence: : If Yes, detail: \_\_\_\_\_

Physical Abuse: : If Yes, detail: \_\_\_\_\_

Sexual Abuse: : If Yes, detail: \_\_\_\_\_

Neglect: : If Yes, detail: \_\_\_\_\_

Substance Abuse by patient or immediate/extended family member: \_\_\_\_\_

Any known head injury where the patient was disoriented, lost consciousness or required hospitalization:

Concern/problem that brought you to the office:

What have you tried to address the concern/problem:

What do hope to achieve from therapy and/or what are your goals in therapy: